



2-037A001

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number

(804) 629-2818

February 3, 1992

8736-4m
RECORDATION NO. FILED 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

FEB 6 1992 - 10 05 AM

INTERSTATE COMMERCE COMMISSION

EB 6 9 51 AM '92
MOTOR OPERATING UNIT

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of January 31, 1992. The primary document to which this is connected is recorded under Recordation No. 8736.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Manufacturers Hanover Trust Company
600 Fifth Avenue
New York, New York 10020

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	100-ton Woodchip Hopper Car	HTS	SOU 134447

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Castello
Melinda
Quenly

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of January 31, 1992, with respect to Equipment Trust Agreement with Recordation No. 8736, dated March 15, 1977, covering one woodchip hopper car, numbered SOU 134447, changed to NS 199404.

Very truly yours,

A handwritten signature in cursive script, appearing to read "J. Gary Lane", written in dark ink.

J. Gary Lane

jgl
encl.

REGISTRATION NO. 8736-1m FILED 1977

FEB 6 1992 -10 05 AM

No. 2 of 1977

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) 100-TON WOODCHIP HOPPER CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 134447 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF MARCH 15, 1977, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number
Assigned

SOU 134447

New Road Number
Assigned

NS 199404

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 31st day of January, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: 
Vice President

ATTEST:


Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA))
CITY OF NORFOLK)) SS:

On this *31st* day of *January*, 1992, before me personally appeared *N. E. Valtz*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Davis

Notary Public

My Commission expires: **MAY 29, 1995**